





Aggregates Planning in SEE countries based on Multi-sectoral analysis and a Guidance (WP5)

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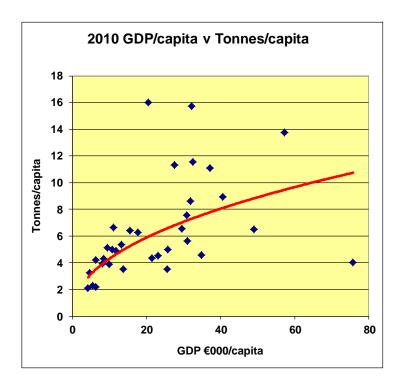






Aggregates planning

- Aggregates have essential importance to the economic growth.
- The access to aggregates is becoming increasingly difficult.
- → sterilizing areas with resource extraction potential
 - protected areas (e.g. biodiversity conservation and cultural heritage sites)
 - social attitudes
 - the development of buildings and roads



UEPG, 2010



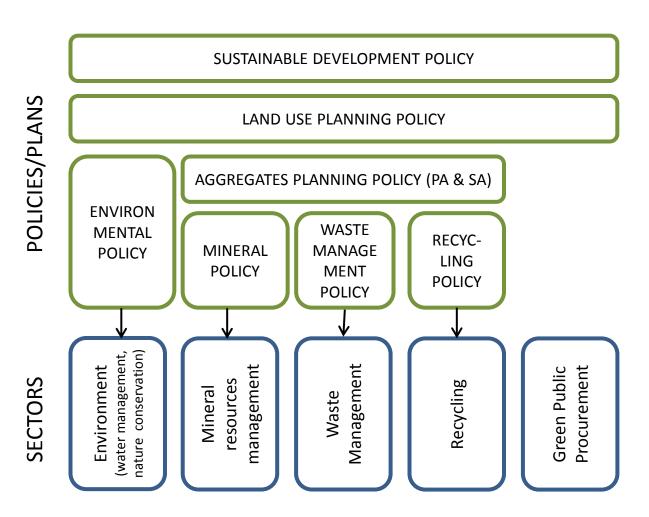
The planning of aggregate supply is essential.







Multisectoral analysis



Multisectoral analysis regarding aggregates is a method for revealing where and how aggregates are mentioned legal in documents representing different which could sectors have impact on aggregates supply.

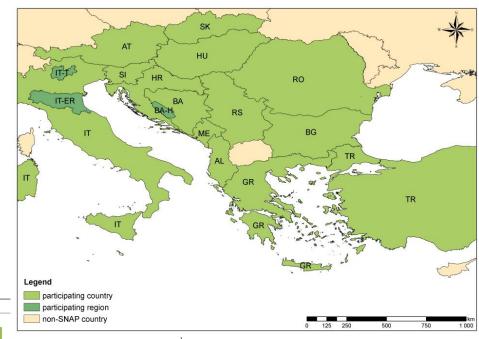


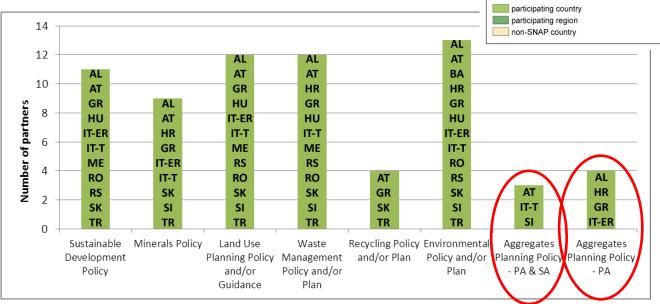




Data collection

- by questionnaires
- from 14 SEE countries (3 regions)
- about policies and legislation regarding aggregates / aggregates planning





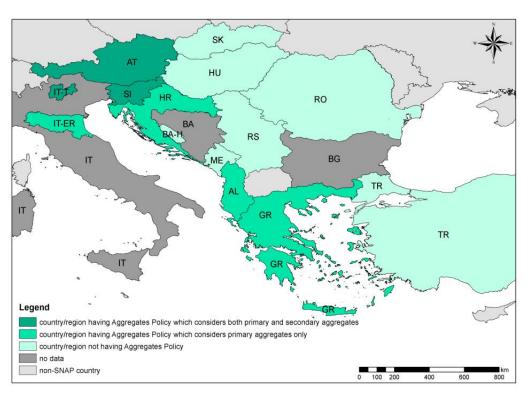






Policies – Aggregates Planning Policy

- Only 3 partners have Aggregates
 Planning Policies which consider both
 PA and SA (Austria, It-Trento, Slovenia)
- In other 4 countries/regions there are Aggregates Policies considering PA only



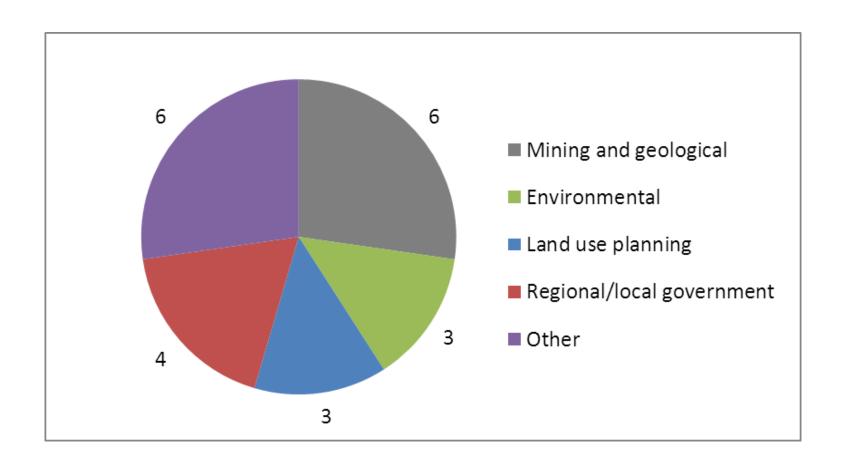
- The authorities responsible for aggregates planning are mining, land use planning and other authorities (e.g. regional and local governments)
- Planning was created through stakeholder involvement (local governments, public and private bodies) The Aggregates Planning Policies are reviewed regularly
- All of them address supply-demand balance; the future demand is mainly estimated on the basis of recent production and future development plans
- Mainly GIS and in some countries statistical data are utilized in managing aggregates







Aggregates Planning - Authorities



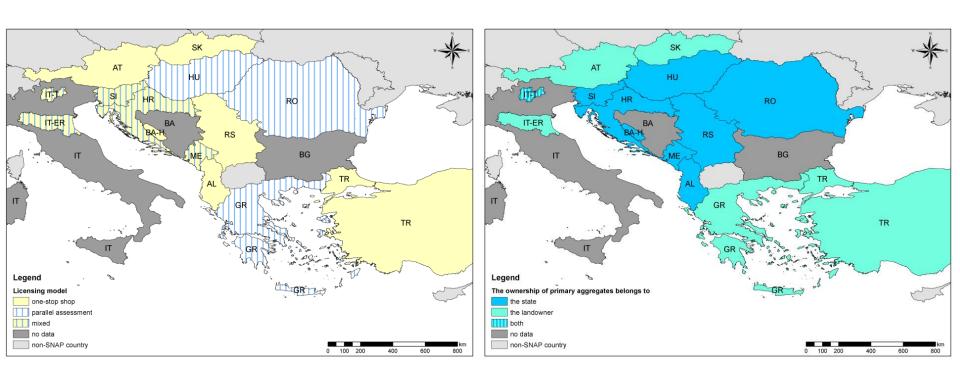






Aggregates legislation

- Licensing model: Mainly the one-stop-shop, but the parallel assessment or mixed models are also applied.
- The ownership of the primary aggregates: in the most countries belongs to the state









Legal barriers against aggregates planning development

- Lack of regulations (Herzegbosnian Canton, Serbia)
- Lack of coordination between involved and responsible institutions (Slovenia)
- Lack of uniform terms harmonizing with EU project suggestions (Romania, Hungary)
- Problems with legal definition: depending on origin the same type of aggregates may subject to different procedures (Trento)
- Problems with the ownership of land (Albania, Slovakia)
- Problems with land use planning
 - extracting aggregates from the water table is a sensitive issue (Austria)
 - only the active quarries are considered by the spatial plan (Croatia)
 - mismatches of local and national spatial plan (Montenegro)
- NATURA 2000 program obstructs the quarrying (Austria, Slovenia, Hungary)



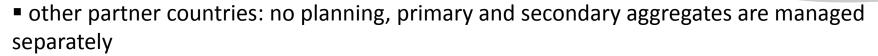




Conclusion

Aggregates Planning

- for PA and SA: Austria, Autonomous Province of Trento (IT) and Slovenia
- only for PA: Emilia-Romagna Region (IT), Croatia, Albania and Greece



- PA: Mining Act, Law on Concession, etc.
- SA: Waste Management Policy
- The nature protection issues are incorporated into the environmental licensing action considering aggregates issues in all partner countries → designation of absolute "no-go" areas for aggregates extraction (except Romania)
- MSA, good parctice: Land Use Planning → good base for Aggregates Planning → integration → increase of resource efficiency
- **LUPP Framework**: information for Aggregates Planning, e.g protected areas of nature or culture, however no info for aggregates on designated mining areas
- Some partner countries are divided into regions (cantons, provinces) with own legal framework → the regulation is not uniform even inside the country.







Guidance

Details: WP5.2., handbook and self-presentation

Aggregates planning authorities should plan for the steady and adequate supply of minerals in one or more of the following ways (in order of priority). Designating areas (DA):



- DA where viable resources are known to exist, landowners are supportive of minerals development and the proposal is likely to be acceptable in planning terms.
 Such sites may also include essential operations associated with mineral extraction;
- 2. DA of known resources where planning permission might reasonably be anticipated. Such areas may also include essential operations associated with mineral extraction; and/or
- 3. DA where knowledge of mineral resources may be less certain but within which planning permission may be granted, particularly if there is a potential shortage in supply.





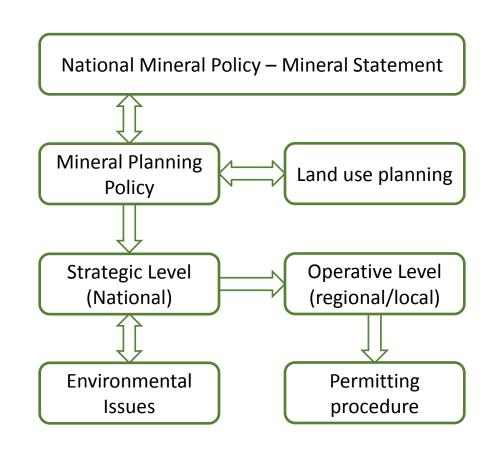


Tiess (2010)

Guidance

An aggregate plan should at least contain the following chapters:

- Geology and <u>aggregate potential</u>
- Minerals/Aggregate inventory
- Secondary aggregates inventory
- Aggregate <u>Economics</u>
- Spatial planning and environmental impacts
- Methodological procedure aggregates protection/extraction and land use planning
- Separation distances/buffer zones
- Analysis of <u>aggregates priority zones</u>
- Social aspects
- Restoration, and beneficial after-use









Joint Vision



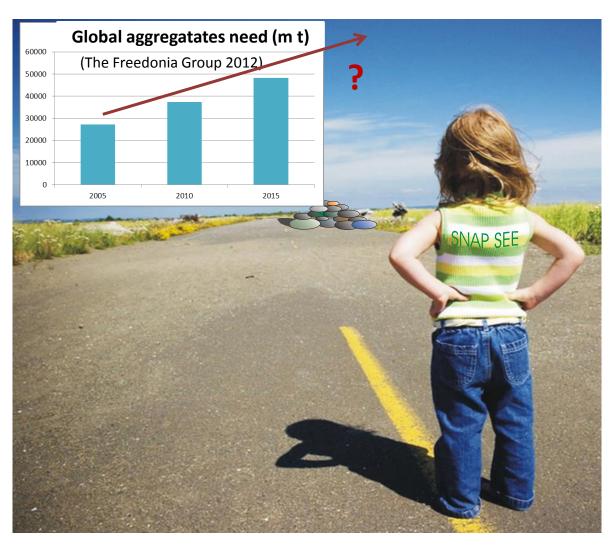
Jointly for our common future







Joint Vision



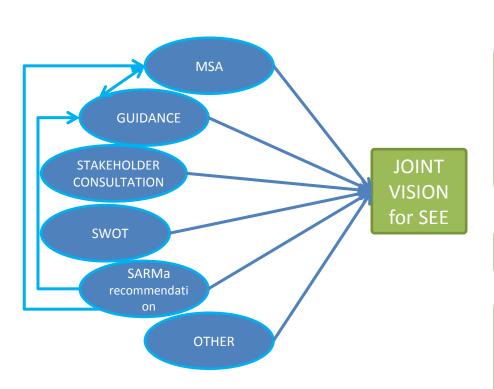
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Joint Vision



JOINT VISION









Recommendations (details: poster and WP5 handbook)

Aggregates Planning

- Aggregates Planning Policy is required to ensure the sustainable supply of aggregates. Primary and secondary aggregates should be managed together in order to protect the primary resources and to reduce the volume of mining and C&D waste and industrial by-products. Aggregates Plans must look at least20 years ahead and should be updated at least in every 5-10 years.
- The Aggregates Planning should be implemented on national, regional and local levels. It should be harmonized.
 The national planning is a general approach, while the regional and local plans are detailed.
- The relevant stakeholders should be involved; this way the Policy goes through a **public consultation procedure**.

Permitting procedure

■ The permitting process for quarrying should be **simple**, **fast and effective**, led by a major regulatory body. The **'One-stop-shop' model** seems to be the most client-friendly solution. **Extraction permits must be 10–20 years** for **sand** and **gravel** pits, and **20–50 years** for **hard rock** quarries (involvement of the major investors).

Social issues

- An enhanced and **sophisticated involvement of local society** should be ensured in the SEE countries by *the state* or by the aggregates companies on a voluntary basis.
- The conflicts of different land uses should be eased by consultations of the relevant stakeholders (e.g. decision makers, environmental authorities, extracting industry, NGOs).

Environmental issues

- The Natura 2000 framework should be implemented homogenously in the different Member States in order to avoid the distortion of market conditions, and the transboundary exportation of environmental impacts.
- The Aggregates Industry should address water management, landscaping and soil management during extraction
 of aggregates through best available technologies and exchange of good practice.

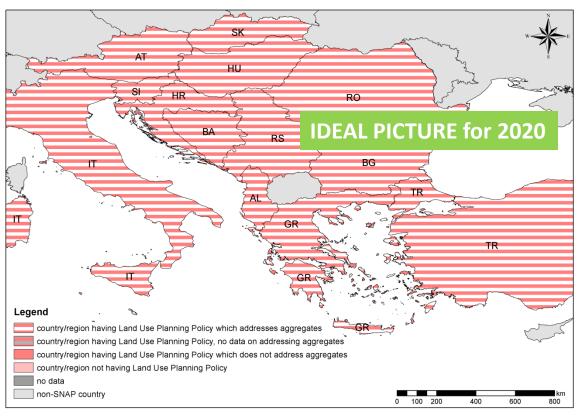






Summary

- All SEE countries have all the important policies (SDP, MINP, LUP, WMP, EP, AP for PA, SA)
- Land Use Planning Policies address aggregates (PA & SA) Austria, Trento (It), Slovenia
- Aggregates Planning Policies are harmonized on strategic and oprational levels as well



Jointly for our common future







Acknowledgements

- Deborah J. Shields, Dr. (Colorado State Univ, U.S.A.
- Jim O'Brien
 (Former President of the UEPG, Ireland)
- Tamás Hámor, Dr.
 (Hungarian Office for Mining and Geology, Hungary)
- Günter Tiess (Project Leader, University of Leoben)
- All Partners



Geological and Geophysical Institute of Hungary (Febr. 2013)







